



# 23<sup>rd</sup> Annual NCPACA Convention

## Oak Brook, Illinois (Chicago Area)

### Schedule of Activities

### July 2 –5, 2009

#### THURSDAY, JULY 2, 2009

|                        |   |
|------------------------|---|
| 8:00 A.M. – 2:00 P.M.  | Golf  |
| 11:00 A.M. – 5:00 P.M. | Registration and distribution of kits and materials |
| 11:00 A.M. – 3:00 P.M. | Alumni Homecoming / Delegate Luncheon               |
| 3:00 P.M. – 5:00 P.M.  | Executive & Councilor's Meeting                     |
| 5:00 P.M. – 6:00 P.M.  | 1-Mile Fun Run with Prizes                          |
| 6:00 P.M. – 11:00 P.M. | Welcome Night                                       |

#### FRIDAY, JULY 3, 2009

|                         |   |
|-------------------------|---|
| 7:00 A.M. – 7:30 A.M.   | Assembly Group Picture (McDonald Hamburger University)    |
| 7:30 A.M. – 8:15 A.M.   | Breakfast   |
| 8:15 A.M. – 8:45 A.M.   | Parade of Colors  |
| 8:45 A.M. – 8:50 A.M.   | Welcome Address   |
| 8:50 A.M. – 9:00 A.M.   | Opening Remarks   |
| 9:00 A.M. – 11:50 A.M.  | Technical Sessions  |
| 11:50 A.M. – 12:05 P.M. | Break   |
| 12:05 P.M. – 1:05 P.M.  | Lunch - AICPA Speaker                                     |
| 1:05 P.M. – 1:20 P.M.   | Break   |
| 1:20 P.M. – 3:25 P.M.   | Technical Sessions  |
| 3:30 P.M. – 6:00 P.M.   | Chapters' rehearsal for Talent Night Show                 |
| 5:00 P.M. – 7:00 P.M.   | SGV Cocktail Alumni Reception                             |
| 6:00 P.M. – 1:00 A.M.   | Talent Night Show<br>(Dinner to start at 7:15 P.M. sharp) |

#### SATURDAY, JULY 4, 2009

|                         |   |
|-------------------------|---|
| 7:30 A.M. – 8:45 A.M.   | Breakfast                                 |
| 8:45 A.M. – 11:40 A.M.  | Technical Sessions                        |
| 11:40 A.M. – 12:00 P.M. | Break                                     |
| 12:00 P.M. – 1:20 P.M.  | Lunch with presentation of new councilors |
| 1:20 P.M. – 1:30 P.M.   | Break                                     |
| 1:30 P.M. – 2:25 P.M.   | Technical Sessions                        |
| 2:25 P.M. – 3:00 P.M.   | Break                                     |
| 3:00 P.M. – 4:30 P.M.   | Business Meeting / Election of Officers   |
| 4:30 P.M. – 5:30 P.M.   | Mass                                      |
| 6:00 P.M. – 1:00 A.M.   | Presidents' Gala Night                    |

#### SUNDAY, JULY 5, 2009

|                        |  |
|------------------------|--|
| 11:00 A.M. – 2:00 P.M. | E. C. ORTIZ & CO., LLP<br>Sunday Brunch Reception (Master Chef Bobby Tamayo)<br>45 Forest Gate Circle, Oak Brook, IL 60523 |
|------------------------|--|



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## Technical Session

| Friday, July 3, 2009 |  |  |
|----------------------|--|--|
| Time                 | SESSION TOPIC  | SPEAKER  |
| 9:00 AM - 9:50 AM    | Session 1<br>Key Note Speaker  | Antionietta F. Ibe<br>Chancellor, University of the East<br>Manila, Philippines  |
| 10:00 AM - 10:50 AM  | Session 2<br>Advisory Committee on the<br>Auditing Profession Report<br>(ACAP) | Gregory Johnson, CPA<br>Executive Director<br>National Association of Black<br>Accountants<br>Washington, DC                               |
| 11:00 AM - 11:50 AM  | Session 3  | Matthew G. McCrosson, CPA<br>Partner in Charge of Consulting<br>Practice O'Connor Davies Munns &<br>Dobbins, LLP<br>New York, NY           |
| 12:00 PM - 1:30 PM   | Lunch with Speaker<br>Session 4<br>AICPA Updates                               | Ostine A. Swan, CPA<br>AICPA<br>Diversity, Work/Life & Women's<br>Initiative<br>Durham, NC   |
|                      | Session 5<br>State of the Accounting<br>Profession                             | George S. Willie, CPA, MBA<br>Managing Partner<br>Bert Smith & Co.<br>Washington DC  |
| 1:40 PM<br>2:30 PM   | Session 6<br>Strategic Financial<br>Performance Measurement                    | Belverd E. Needles, Jr., Ph.D. CPA<br>Ernst & Young Distinguished Professor<br>of Accounting<br>School of Accountancy<br>DePaul University |
| 2:40 PM - 3:30 PM    | Session 7<br>Strategic Financial<br>Performance Measurement                    | Belverd E. Needles, Jr., Ph.D. CPA   |

Saturday, July 4, 2009

| Time                 | SESSION TOPIC   | SPEAKER  |
|----------------------|---|--|
| 8:45 AM<br>AM        | 9:35<br>Session 8<br>2009 Legal Update – Business<br>Planning, Estate Planning and<br>Immigration Law Issues  | Mr. Reynard Tanig<br>Partner at Masuda, Funai, Eifert &<br>Mitchell, Ltd., Chicago, IL<br>Mr. Robert White<br>Partner at Masuda, Funai, Eifert &<br>Mitchell, Ltd., Schaumburg, IL |
| 9:45 AM - 10:35 AM   | Session 9   |  |
| 10: 45 AM - 11:35 AM | Session 10  |  |
| 11:45 PM - 1:00 PM   | Lunch with Speaker<br>Session 11  |  |
| 1:10 PM - 2:00 PM    | Session 6<br>International Financing<br>Reporting Standards (IFRS)<br>IAS 16 – Accounting for<br>Property, Plant & Equipment<br>IAS 36 – Impairment of Assets<br>IAS 40 – Accounting for<br>Investments | Josefina Martha P. Casiño, CPA<br>Manager<br>KPMG<br>Chicago, Illinois   |
| 2:10 PM - 3:00 PM    | Session 7<br>(IFRS Continued)   | Josefina Martha P. Casiño, CPA   |

NCPACA



National Council of  
Philippine American  
Canadian Accountants

**23<sup>RD</sup> NCPACA CONVENTION 2009**  
**CAREERS IN ACCOUNTING DAY**  
**July 3, 2009**

**CAREERS IN ACCOUNTING DAY PROGRAM:**

|                      |  |
|----------------------|--|
| 10:00 AM – 10:15 AM  | Welcome<br>Ostine A. Swan, AICPA<br>Julie Lenner, Illinois CPA Society<br>Jaime Anasco, PCPA |
| 10:15 AM – 11:30 AM  | Be a CPA<br>Belverd E. Needles, Jr. , Ph. D., CPA<br>De Paul University                      |
| 11:30 AM – 12:00 NN  | Movie: "Start Going Places" – Explore the CPA Profession                                     |
| 12: 00 NN – 01:15 PM | Lunch  |
| 01:15 PM – 2:00 PM   | Quiz: Financial Literacy Quiz<br>Stella Marie B. Santos, E. C. Ortiz & Co., LLP              |
| 02:00 PM – 2:15 PM   | Break  |
| 2:15 PM – 3:15 PM    | Accounting Jeopardy<br>Evelyn Howell, CPA<br>Sara Lee Corporation                            |
| 3:15 PM – 3:45 PM    | Wrap-Up  |